

Index Performance				News			
Global Indices				Indian Equities:			
Dow 30	23,537.68	33.33	0.14%	A rally on the cards			
S&P 500	2,799.55	16.19	0.58%	*Local stocks are poised for a strong in early trade. Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could surge 278 points at the opening bell.As per reports, Reserve Bank of India (RBI) Governor Shaktikanta Das will address the media at 10 am on April 17.Overseas, Asian stocks and US index futures rose on reports Remdesivir, a Gilead Sciences drug is showing effectiveness in treating the coronavirus.			
FTSE 100	5,628.43	30.78	0.55%	Corporate News			
DAX	10,301.54	21.78	0.21%	*Sudarshan Chemical Industries : Company received permissions to restart production at manufacturing facility in Mahad.			
Nikkei 225	19,797.50	507.30	2.63%	*Deepak Fertilisers : ICRA reaffirmed rating on term loan and cash credit at A+ with stable outlook.			
Nasdaq	8,532.36	139.19	1.66%	*Mahindra & Mahindra : Subsidiary Mahindra Renewables sold 1,20,80,000 equity shares in Divine Solren to CLP India for Rs 124.47 crore.			
Indian Indices				*TCS Q4 : Profit drops 0.85% to Rs 8,049 crore, revenue rises 0.23% to Rs 39,946 crore QoQ. Dollar revenue dips 2.5% to \$5,444 million QoQ.			
Nifty 50	8,992.80	67.50	0.76%	*Tata Motors : Fitch downgrades Tata Motors, cites cash flow issues.			
BSE Sensex	30,602.61	222.80	0.73%	*JK Lakshmi Cement : Grinding units at Kalol and Surat in Gujarat are partially operational.			
Nifty Bank	19,400.00	342.95	1.80%	*HDFC Bank : Macquarie has an outperform rating with a target price of Rs 1,124 per share after media reports said the bank has identified three contenders to succeed MD Aditya Puri who is slated to retire in October this year.			
NIFTY Midcap 100	12,760.35	226.85	1.81%	*Dr Lal PathLabs : CRISIL assigned long term rating at AA-/stable and short term rating at A1+.			
NIFTY Smallcap 100	3,955.50	108.20	2.81%	*Greenply Industries : Company reduced its stake below 20% in Panchjanya Ply & Boards.			
Forex Rates				Indian Economy			
USD/INR	76.87	0.42	0.55%	*India's finance minister said on Thursday the country could not support a general allocation of new Special Drawing Rights by the International Monetary Fund because it might not be effective in easing coronavirus-driven financial pressures.			
EUR/INR	83.64	0.05	0.06%	*ndian gold demand could hit three-decade low as lockdown hits festivals, weddings			
GBP/INR	96.03	0.35	0.37%	Global Economy			
JPY/INR	0.71	0.00	0.03%	*China's economy shrank 6.8% in January-March from a year earlier, official data showed on Friday, the first such decline since at least 1992 when quarterly gross domestic product (GDP) records began.			
Commodities				NSE Indices / Sectoral Performance			
Crude Oil WTI	1,559	30	1.96%				
Natural Gas	124	-1.4	-1.11%				
Gold	47,250	540	1.16%				
Silver	44,263	232	0.53%				
Aluminium	134	0.35	0.26%				
Copper	398	4.45	1.13%				
Fund Flows							
Cash(Rs Crores)							
FII	6,779.21	9,699.57	-2,920.36				
DII	4,655.41	3,333.97	1,321.44				
F&O							
FII Index Fut	7111.53	6750.89	360.64				
FII Index Opt	269381.48	268544.83	836.65				
Market Volatility							
CBOE VIX	40.11	-0.73	-1.79%				
INDIA VIX	46.10	-3.64	-7.32%				
10 yrs Gsec Yield							
US	0.61%	-0.12	-0.03				
India	6.44%	0.23	0.02				
Nifty Supports							
S3	S2	S1					
Nifty	8810	8880	8950				
NIFTY 50 Companies support and Resistance							
TRADING SYMBOL				NAME OF COMPANY			
SUNPHARMA				Sun Pharmaceutical Industries Limited			
INFRAEL				Bharti Infratel Limited			
TCS				Tata Consultancy Services Limited			
ASIANPAINT				Asian Paints Limited			
INFY				Infosys Limited			
TITAN				Titan Company Limited			
UPL				UPL Limited			
ICICIBANK				ICICI Bank Limited			
DRREDDY				Dr. Reddy's Laboratories Limited			
ULTRACEMCO				UltraTech Cement Limited			
WIPRO				Wipro Limited			
ITC				ITC Limited			
IOC				Indian Oil Corporation Limited			
KOTAKBANK				Kotak Mahindra Bank Limited			
TECHM				Tech Mahindra Limited			
HDFCBANK				HDFC Bank Limited			
ONGC				Oil & Natural Gas Corporation Limited			
HINDUNILVR				Hindustan Unilever Limited			
LT				Larsen & Toubro Limited			
AXISBANK				Axis Bank Limited			
HDFC				Housing Development Finance Corporation Limited			
NTPC				NTPC Limited			
HCLTECH				HCL Technologies Limited			
INDUSINDBK				Indusind Bank Limited			
RELIANCE				Reliance Industries Limited			
BAJAJ-AUTO				Bajaj Auto Limited			
BAJFINANCE				Bajaj Finance Limited			
ZEEL				Zee Entertainment Enterprises Limited			
CIPLA				Cipla Limited			
BAJAJFINSV				Bajaj Finserv Limited			
SBIN				State Bank of India			
ADANIAPORTS				Adani Ports and Special Economic Zone Limited			
COALINDIA				Coal India Limited			
GRASIM				Grasim Industries Limited			
BHARTIARTL				Bharti Airtel Limited			
POWERGRID				Power Grid Corporation of India Limited			
MARUTI				Maruti Suzuki India Limited			
TATAMOTORS				Tata Motors Limited			
BPCL				Bharat Petroleum Corporation Limited			
GAIL				GAIL (India) Limited			
HEROMOTOCO				Hero MotoCorp Limited			
HINDALCO				Hindalco Industries Limited			
M&M				Mahindra & Mahindra Limited			
VEDL				Vedanta Limited			
TATASTEEL				Tata Steel Limited			
JSWSTEEL				JSW Steel Limited			
EICHERMOT				Eicher Motors Limited			