

Index Performance				News								
<b>Global Indices</b>	LTP	1D Chg.	1D % Chg.	<b>Indian Equities: A rally on the cards</b>								
Dow 30	23,537.68	33.33	0.14%	*Local stocks are poised for a strong in early trade. Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could surge 278 points at the opening bell.As per reports, Reserve Bank of India (RBI) Governor Shaktikanta Das will address the media at 10 am on April 17.Overseas, Asian stocks and US index futures rose on reports Remdesivir, a Gilead Sciences drug is showing effectiveness in treating the coronavirus.								
S&P 500	2,799.55	16.19	0.58%	<b>Corporate News</b>								
FTSE 100	5,628.43	30.78	0.55%	*Sudharshan Chemical Industries : Company received permissions to restart production at manufacturing facility in Mahad.								
DAX	10,301.54	21.78	0.21%	*Deepak Fertilisers : ICRA reaffirmed rating on term loan and cash credit at A+ with stable outlook.								
Nikkei 225	19,797.50	507.30	2.63%	*Mahindra & Mahindra : Subsidiary Mahindra Renewables sold 1,20,80,000 equity shares in Divine Solren to CLP India for Rs 124.47 crore.								
Nasdaq	8,532.36	139.19	1.66%	*TCS Q4 : Profit drops 0.85% to Rs 8,049 crore, revenue rises 0.23% to Rs 39,946 crore QoQ. Dollar revenue dips 2.5% to \$5,444 million QoQ.								
<b>Indian Indices</b>	LTP	1D Chg.	1D % Chg.	*Tata Motors : Fitch downgrades Tata Motors, cites cash flow issues.								
Nifty 50	8,992.80	67.50	0.76%	*JK Lakshmi Cement : Grinding units at Kalol and Surat in Gujarat are partially operational.								
BSE Sensex	30,602.61	222.80	0.73%	*HDFC Bank : Macquarie has an outperform rating with a target price of Rs 1,124 per share after media reports said the bank has identified three contenders to succeed MD Aditya Puri who is slated to retire in October this year.								
Nifty Bank	19,400.00	342.95	1.80%	*Dr Lal PathLabs : CRISIL assigned long term rating at AA-/stable and short term rating at A1+.								
Nifty Midcap 100	12,760.35	226.85	1.81%	*Greenply Industries : Company reduced its stake below 20% in Panchjanya Ply & Boards.								
Nifty Smallcap 100	3,958.50	108.20	2.81%	<b>Indian Economy</b>								
<b>Forex Rates</b>	LTP	1D Chg.	1D % Chg.	*India's finance minister said on Thursday the country could not support a general allocation of new Special Drawing Rights by the International Monetary Fund because it might not be effective in easing coronavirus-driven financial pressures.								
USD/INR	76.87	0.42	0.55%	*ndian gold demand could hit three-decade low as lockdown hits festivals, weddings								
EUR/INR	83.64	0.05	0.06%	<b>Global Economy</b>								
GBP/INR	96.03	0.35	0.37%	*China's economy shrank 6.8% in January-March from a year earlier, official data showed on Friday, the first such decline since at least 1992 when quarterly gross domestic product (GDP) records began.								
JPY/INR	0.71	0.00	0.03%	<b>NSE Indices / Sectoral Performance</b>								
<b>Commodities</b>	LTP	1D Chg.	1D % Chg.	Latest								
Crude Oil WTI	1,559	30	1.96%	NIFTY BANK	19400.00	342.95	1.80%	NIFTY ENERGY	11978.75	256.85	2.19%	
Natural Gas	124	-1.4	-1.11%	NIFTY IT	12463.60	-239.00	-1.88%	NIFTY PHARMA	19199.30	160.50	1.78%	
Gold	47,250	540	1.16%	NIFTY METAL	1779.75	26.85	1.53%	NIFTY MNC	12225.65	95.00	0.78%	
Silver	44,263	232	0.53%	NIFTY AUTO	5394.15	61.15	1.15%	NIFTY PSU BANK	12890.00	18.15	1.43%	
Aluminium	134	0.35	0.26%	NIFTY FMCG	29512.30	-174.65	-0.59%	NIFTY SERV SECTOR	11990.60	84.10	0.71%	
Copper	398	4.45	1.13%	<b>NSE Movers and Shakers</b>								
<b>Fund Flows</b>	Gross Purchase	Gross Sales	Net Buy/Sales	<b>Top Gainers</b>								
<b>Cash(Rs Crores)</b>				Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.		
FI	6,779.21	9,699.57	-2,920.36	NTPC	95.10	5.20	5.78%	HCL Technologies	459.75	-19.0	-3.97%	
DII	4,655.41	3,333.97	1,321.44	Vedanta	82.70	4.10	5.22%	Tech Mahindra Ltd.	517.65	-21.00	-3.90%	
<b>F&amp;O</b>				Hindalco Indus.	120.55	5.45	4.74%	Kotak Mahindra Bank	1130.85	-42.90	-3.65%	
FI Index Fut	7111.53	6750.89	360.64	ICICI Bank	342.00	14.65	4.48%	Infosys	623.85	-15.20	-2.38%	
FI Index Opt	269381.48	268544.83	836.65	Shree Cement	18928.90	790.35	4.36%	Hero MotoCorp	1782.65	-41.45	-2.27%	
<b>Market Volatility</b>	Latest	1D Chg.	1D % Chg.	<b>Indian ADR Stocks</b>								
CBOE VIX	40.11	-0.73	-1.79%	Latest	1D Chg.	1D % Chg.	Latest	1D Chg.	1D % Chg.			
INDIA VIX	46.10	-3.64	-7.32%	Infosys ADR	8.22	-0.11	-1.32%	HDFC Bank ADR	37.7	-0.89	-2.31%	
10 yrs Gsec Yld	Latest	1M Chg.	1D Chg.	Tata Motors ADR	4.93	0.24	5.12%	ICICI Bank ADR	8.77	0.21	2.45%	
US	0.61%	-0.12	-0.03	<b>Nifty Resistance</b>								
India	6.44%	0.23	0.02	R3	9170	R2	9110	R1	9050			
<b>Nifty Supports</b>	S3	S2	S1	<b>NIFTY 50 Companies support and Resistance</b>								
Nifty	8810	8880	8950	TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	425.20	437.20	443.60	455.60	462.00	474.00	480.40
INFRATEL	Bharti Infratel Limited	157.55	161.50	167.80	171.75	178.05	182.00	188.30
TCS	Tata Consultancy Services Limited	1,595.22	1,635.13	1,685.07	1,724.98	1,774.92	1,814.83	1,864.77
ASIANPAINT	Asian Paints Limited	1,617.02	1,650.88	1,684.57	1,718.43	1,752.12	1,785.98	1,819.67
INFY	Infosys Limited	585.97	594.73	617.37	626.13	648.77	657.53	680.17
TITAN	Titan Company Limited	819.00	867.00	903.00	951.00	987.00	1,035.00	1,071.00
UPL	UPL Limited	335.33	345.67	348.33	358.67	361.33	371.67	374.33
ICICIBANK	ICICI Bank Limited	287.52	303.43	315.97	331.88	344.42	360.33	372.87
DRREDDY	Dr. Reddy's Laboratories Limited	3,650.27	3,715.13	3,760.27	3,825.13	3,870.27	3,935.13	3,980.27
ULTRACEMCO	UltraTech Cement Limited	3,437.52	3,456.33	3,528.07	3,546.88	3,618.62	3,637.43	3,709.17
WIPRO	Wipro Limited	171.30	175.65	181.05	185.40	190.80	195.15	200.55
ITC	ITC Limited	180.98	183.22	186.73	188.97	192.48	194.72	198.23
IOC	Indian Oil Corporation Limited	78.82	80.68	82.07	83.93	85.32	87.18	88.57
KOTAKBANK	Kotak Mahindra Bank Limited	1,090.82	1,102.63	1,141.32	1,153.13	1,191.82	1,203.63	1,242.32
TECHM	Tech Mahindra Limited	498.42	503.38	520.07	525.03	541.72	546.68	563.37
HDFCBANK	HDFC BANK Limited	816.25	836.25	850.70	870.70	885.15	905.15	919.60
ONGC	Oil & Natural Gas Corporation Limited	70.27	71.83	73.37	74.93	76.47	78.03	79.57
HINDUNILVR	Hindustan Unilever Limited	2,315.63	2,368.37	2,420.68	2,473.42	2,525.73	2,578.47	2,630.78
LT	Larsen & Toubro Limited	808.45	839.30	858.10	888.95	907.75	938.60	957.40
AXISBANK	Axis Bank Limited	377.17	388.93	403.47	415.23	429.77	441.53	456.07
HDFC	Housing Development Finance Corporation Limited	1,471.40	1,523.20	1,560.10	1,611.90	1,648.80	1,700.60	1,737.50
NTPC	NTPC Limited	77.13	82.07	86.43	91.37	95.73	100.67	105.03
HCLTECH	HCL Technologies Limited	447.30	452.00	466.60	471.30	485.90	490.60	505.20
INDUSINDBK	Indusind Bank Limited	383.42	398.33	412.17	427.08	440.92	455.83	469.67
RELIANCE	Reliance Industries Limited	1,096.73	1,120.87	1,139.18	1,163.32	1,181.63	1,205.77	1,224.08
BAJAJ-AUTO	Bajaj Auto Limited	2,188.63	2,226.57	2,289.13	2,327.07	2,389.63	2,427.57	2,490.13
BAJFINANCE	Bajaj Finance Limited	1,994.67	2,058.33	2,122.67	2,186.33	2,250.67	2,314.33	2,378.67
ZEEL	Zee Entertainment Enterprises Limited	123.43	127.47	130.88	134.92	138.33	142.37	145.78
CIPLA	Cipla Limited	550.17	566.08	580.97	596.88	611.77	627.68	642.57
BAJAJFINSV	Bajaj Finserv Limited	4,238.67	4,373.73	4,489.87	4,624.93	4,741.07	4,876.13	4,992.27
SBIN	State Bank of India	169.22	174.73	178.87	184.38	188.52	194.03	198.17
ADANIAPORTS	ADANIAPORTS	250.17	255.23	261.17	266.23	272.17	277.23	283.17
COALINDIA	Coal India Limited	137.67	141.03	143.77	147.13	149.87	153.23	155.97
GRASIM	Grasim Industries Limited	485.82	504.43	519.77	538.38	553.72	572.33	587.67
BHARTIARTL	Bharti Airtel Limited	485.25	491.30	500.90	506.95	516.55	522.60	532.20
POWERGRID	Power Grid Corporation of India Limited	146.50	152.00	155.70	161.20	164.90	170.40	174.10
MARUTI	Maruti Suzuki India Limited	4,706.00	4,838.00	4,964.00	5,096.00	5,222.00	5,354.00	5,480.00
TATAMOTORS	Tata Motors Limited	66.53	68.77	70.93	73.17	75.33	77.57	79.73
BPCL	Bharat Petroleum Corporation Limited	332.25	340.90	347.70	356.35	363.15	371.80	378.60
GAIL	GAIL (India) Limited	78.65	81.55	84.20	87.10	89.75	92.65	95.30
HEROMOTOCO	Hero MotoCorp Limited	1,730.62	1,741.58	1,785.52	1,796.48	1,840.42	1,851.38	1,895.32
HINDALCO	Hindalco Industries Limited	105.22	109.83	112.67	117.28	120.12	124.73	127.57
M&M	Mahindra & Mahindra Limited	325.20	334.10	342.65	351.55	360.10	369.00	377.55
VEDL	Vedanta Limited	68.48	72.82	75.98	80.32	83.48	87.82	90.98
TATASTEEL	Tata Steel Limited	261.47	268.73	277.37	284.63	293.27	300.53	309.17
JSWSTEEL	JSW Steel Limited	161.00	164.20	168.20	171.40	175.40	178.60	182.60
EICHERMOT	Eicher Motors Limited	12,648.20	12,845.10	13,140.05	13,336.95	13,631.90	13,828.80	14,123.75

Disclaimer: The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, other derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or